

# BLUE STAR LIMITED

Registered Office: Kasturi Buildings, Mohan T. Advani Chowk, Jamshedji Tata Road, Mumbai 400 020.



## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2009

(Rs. in lakhs)

## SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED SEPTEMBER 30, 2009

(Rs. in lakhs)

Sr. No.	Particulars	Quarter ended		Half Year Ended		Year Ended (Audited)	Quarter Ended	Description	Half Year Ended		Year Ended (Audited)	
		30.9.2009	30.9.2008	30.9.2009	30.9.2008	31.3.2009			30.9.2009	30.9.2008	31.3.2009	
1.	a. Net Sales/Income from Operations	56304	64563	110158	127544	255229						
	b. Other Operating Income	48	95	175	218	1680						
	Total Income from Operations 1(a+b)	56352	64658	110333	127762	256909						
2.	Expenditure											
	a. (Increase)/decrease in stock in trade and work in progress	1434	(193)	(1241)	(1222)	6619	41777	47509	i. Electro Mechanical Projects and Packaged Airconditioning Systems	74072	85443	177878
	b. Consumption of raw materials-Cost of Sales	37948	48001	77070	95330	182186	11155	12900	ii. Cooling Products	30245	34495	60143
	c. Purchase of traded goods	2807	1997	5850	3509	6168	3372	4154	iii. Professional Electronics and Industrial Systems	5841	7606	17208
	d. Employees' cost	4741	4220	9383	9007	18226						
	e. Depreciation	867	613	1686	1179	2588						
	f. Other expenditure	2926	3733	6524	8518	16439						
	g. Total	50723	58371	99272	116322	232226						
3.	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	5629	6287	11061	11440	24683						
4.	Other Income	331	112	372	262	494						
5.	Profit before Interest and Exceptional Items	5960	6399	11433	11702	25177						
6.	Interest	128	436	171	636	1355						
7.	Profit after Interest but before Exceptional Items (5-6)	5832	5963	11262	11066	23822						
8.	Exceptional items	524	-	524	-	-						
9.	Profit (+)/Loss (-) from Ordinary Activities before tax (7+8)	6356	5963	11786	11066	23822	4734	5387	i. Electro Mechanical Projects and Packaged Airconditioning Systems	8131	9695	21311
10.	Tax expense	1412	1468	2725	2930	5793						
11.	Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	4944	4495	9061	8136	18029	1492	1386	ii. Cooling Products	4795	4159	7486
12.	Extraordinary items (net of tax expense)	-	-	-	-	-	986	972	iii. Professional Electronics and Industrial Systems	1683	1505	3603
13.	Net Profit (+)/Loss (-) for the period (11-12)	4944	4495	9061	8136	18029						
14.	Paid-up equity share capital (Face Value per share Rs.2/-)	1799	1799	1799	1799	1799						
15.	Reserves excluding Revaluation Reserves as per balance sheet as on 31st March 2009					34914						
16.	Earnings Per Share (EPS)						128	436	i. Interest	171	636	1355
	a) Basic and diluted EPS before Extraordinary items	5.50	5.00	10.07	9.04	20.04	728	1346	ii. Other un-allocable Expenditure net of un-allocable Income	2652	3657	7223
	b) Basic and diluted EPS after Extraordinary items	5.50	5.00	10.07	9.04	20.04						
17.	Public shareholding											
	- Number of shares	53833184	53905474	53833184	53905474	53833184						
	- Percentage of shareholding	59.86	59.93	59.86	59.93	59.86	6356	5963	TOTAL PROFIT BEFORE TAX	11786	11066	23822
18.	Promoters and Promoters group shareholding											
	a) Pledged / Encumbered											
	- Number of Shares	600000	nil	600000	nil	nil	41072	31618	i. Electro Mechanical Projects and Packaged Airconditioning Systems	41072	31618	31457
	- Percentage of Shares (as % to total shareholding of promoter and promoter group)	1.66	nil	1.66	nil	nil	10546	15840	ii. Cooling Products	10546	15840	11641
	- Percentage of Shares (as % to total share capital of the Company)	0.67	nil	0.67	nil	nil	4317	3448	iii. Professional Electronics and Industrial Systems	4317	3448	3052
	b) Non Encumbered											
	- Number of Shares	36102921	36030631	36102921	36030631	36102921	55935	50906	TOTAL CAPITAL EMPLOYED IN SEGMENTS	55935	50906	46150
	- Percentage of Shares(as % to total shareholding of promoter and promoter group)	98.34	100.00	98.34	100.00	100.00	1518	637	Add: Un-allocable Corporate Assets less Liabilities	1518	637	(7015)
	- Percentage of shares (as % to total share capital of the Company)	39.47	40.07	39.47	40.07	40.14	57453	51543	TOTAL CAPITAL EMPLOYED IN THE COMPANY	57453	51543	39135

### Notes:

- The above results have been subjected to Limited Review by the statutory auditors, reviewed by the Audit Committee and approved at the meeting of the Board of Directors held on October 26, 2009.
- Figures of the corresponding previous quarter and year have been rearranged/regrouped, wherever necessary, to conform to the figures of the current quarter.
- Exceptional Items represents profit on sale of shares held in Rolastar Pvt. Ltd.
- During the quarter ended September 30, 2009, the Company received and disposed of 6 investor complaints. No complaints were pending as at the beginning and at the end of the quarter.

Date : October 26, 2009

Place : Mumbai

www.bluestarindia.com

For BLUE STAR LIMITED

Sd/-

SATISH JAMDAR

Managing Director