



Blue Star Limited  
Band Box House, 4th Floor,  
254 D, Dr Annie Besant Road,  
Worli, Mumbai 400 030, India.  
T : +91 22 6654 4000  
F : +91 22 6654 4001  
www.bluestarindia.com

November 3, 2022

**National Stock Exchange of India Ltd**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (East),  
Mumbai - 400 051

**Ref: Security code – BSL23A**

**Sub: Security Cover Certificate as at September 30, 2022 – Regulation 54 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations')**

Dear Sir/Madam,

With reference to your email dated October 14, 2022 and in continuation to our letter dated November 3, 2022 pertaining to submission of the Un-audited Standalone and Consolidated Financial Results of the Company for the second quarter and half year ended September 30, 2022 along with the Limited Review Reports, pursuant to Regulation 33 and 52 of the Listing Regulations, please find enclosed a '**Nil**' Report of Security Cover Certificate as at September 30, 2022, with respect to Series I – 1750 Nos., 7.65% **unsecured, listed, rated and redeemable Non-Convertible Debentures on private placement basis**, of Rs 10,00,000 each aggregating to Rs 175 crores each.

The above information is also being placed on the website of the Company at [www.bluestarindia.com](http://www.bluestarindia.com)

Kindly take the same on record.

Thanking you,  
Yours faithfully,  
For Blue Star Limited

**Rajesh Parte**  
**Company Secretary & Compliance Officer**  
Encl.: a/a



\\172.16.31.16\Legal and Secretarial Documents\01 Blue Star Limited\2021-22\Stock Exchange Compliance\Interest payment on NCD\57(5)

**CC:**  
**IDBI Trusteeship Services Limited**

Asian Building, Ground floor 17,  
R, Kamani Marg, Ballard Estate,  
Mumbai 400 001

Security Cover for the Quarter ended September 30, 2022

Column A Particulars	Column B Description of asset for which this certificate relate	Column C Exclusive Charge Debt for which this certificate is being issued	Column D Exclusive Charge Other Secured Debt	Column E Pan-Passu Charge Debt for which this certificate is being issued	Column F Pan-Passu Charge Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Column G Pari-Passu Charge Other assets on which there is pari-Passu charge (excluding items covered in column F)	Column H Assets not offered as Security	Column I Elimination (amount in negative) debt amount considered more than once (due to exclusive plus pari passu charge)	Column J (Total C to H)	Column K Related to only those items covered by this certificate Market Value for Assets charged on Exclusive basis	Column L Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Column M Market Value for Pari passu charge Assets	Column N Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Column O Total Value(=K+L+M+N)
		Book Value	Book Value	Yes/ No	Book Value	Book Value						Referring to Column E		
<b>ASSETS</b>														
Property, Plant and Equipment														
Capital Work-in- Progress														
Right of Use Assets														
Goodwill														
Intangible Assets														
Intangible Assets under Development														
Investments														
Loans														
Inventories														
Trade Receivables														
Cash and Cash Equivalents														
Bank Balances other than Cash and Cash Equivalents														
Others														
<b>Total</b>														Not Applicable
<b>LIABILITIES</b>														
Debt securities to which this certificate pertains														
Other debt sharing pari-passu charge with above debt														
Other Debt														
Subordinated debt														
Borrowings														
Bank														
Debt Securities														
Others														
Trade payables		not to be filled												
<b>Total</b>														Not Applicable

For Blue Star Limited  
  
 Nikhil Sohoni  
 Group Chief Financial Officer  
 Date: November 3, 2022  
 Place: Mumbai

